COLLATERAL MORTGAGE
SECTION 255 AFFIDAVIT

STATE OF NEW YORK :
: ss.:
COUNTY OF _____ :

_____ being duly sworn, deposes and says:

1. That (s)he resides at _____, and that (s)he is an officer, to wit _____, of _____, having its principal office at _____.

2. That said _____ is the owner and holder of a certain mortgage made by _____ to _____ to secure payment of the principal sum of _____ ($_____) dated _____ and recorded _____ in the office of the Register/Clerk of the County of _____ in Reel/Liber _____ Page _____ or CRFN _____ covering premises _____, which mortgage there is now unpaid the sum of _____ ($_____).

3. That as further and additional security for the payment of the said indebtedness mentioned in and secured by the above mentioned mortgage, _____ executed and delivered to _____ a certain indenture of mortgage, dated _____, covering premises known as _____, which said collateral mortgage is herewith offered for recording in the Office of the Register/Clerk of the County of _____.

4. That the said additional indenture is given for the purpose of further securing the same principal indebtedness which is or under any contingency may be secured by the above mentioned primary mortgage and that such additional and collateral mortgage does not create or secure any new or further indebtedness or obligation other than the principal indebtedness or obligation secured by or which under any contingency may be secured by the said primary mortgage.

WHEREFORE, deponent respectfully requests that such additional mortgage may be declared exempt from taxation pursuant to Section 255 of Article XI of the Tax Law of the State of New York.

_____

Sworn to before me this
_____ day of _____, 20__

_____
Notary Public